
SPONSOR SPOTLIGHT

Chris McGlade, AAMS • Edward Jones Financial Advisor

970-243-7105 • 631 24 1/2 Road, Ste. H in Grand Junction • www.edwardjones.com

1. Please provide a description of the service or goods you offer at your business.

I am an Edward Jones financial advisor. I focus on five areas: Investors saving for retirement; retirees; college savers; individuals with insurance needs; and individuals with estate needs.

Whether you're planning for retirement, saving for college for children or grandchildren, or just trying to protect the financial future of the ones you care for the most, I work with clients to develop specific strategies to help achieve your goals. I also monitor your progress to help make sure you stay on track or determine if any adjustments need to be made. Throughout it all, I am dedicated to providing you top-notch client service.



2. Tell us why you support the Western Slope Pickleball Club and how your business can help or benefit WSPC members?

I support WSPC because I love what they have accomplished so far and where pickleball is heading in western Colorado! It is amazing to see the level of play has improved so quickly and new players coming every day. Although I don't get to play as much as I would like, it is a true pleasure to get out of the office and get to play with friends when I can.

How can I help folks? When I sit down with a client, I strive to find out about their situation and understand what is most important to them. I then use an established process to build a personalized strategy to help achieve their financial goals. I also partner with them throughout their life to help them keep on track with those goals.

3. Tell us about your background including how long have you been in business, credentials, etc.?

I have been in business for 5 years with Edward Jones. Here is a list of accomplishments: I have AAMS accreditation. My securities registrations are Series 7 and 66 (stocks and bonds). I hold insurance licenses for long-term care, life insurance, and annuities in several states including Colorado, Alaska, Arizona, Idaho, North Carolina, New Mexico, New York, Ohio, Texas, and West Virginia. I have clients located in 20+ states.

Western Slope Pickleball Club

4. Outside of work and pickleball, tell us about yourself - family, hobbies, accomplishments, etc.?

Outside of pickleball I am mostly a husband and father. I am married to my wife of 11 years, Caroline, and have 3 kids - Charlotte, 8; Jane, 5; Mathias, 2; and 1 on the way in Sept. 2017.

I enjoy table tennis and my current ranking is 1,742. Also, I am always up for a game of corn hole, golf or going fishing. I am on the Young Life committee here in the Grand Valley and have been apart of Young Life for over 20 years. I help with Broadway Elementary PTO and I am an active member at Canyon View Church.

5. Anything else you would like add?

I put on several seminars a year that are normally well-attended and free. Last year, I did 15 on topics such as Estate Planning, Social Security strategies, Medicare, Investing 101, Budgeting, Women and Investing, and Market Updates Quarterly (breakfast club at The Egg and I).



“I work with clients to develop financial strategies to help them achieve their goals.”

-CHRIS MCGLADE